

			2019		26.86
1.07	41%		1.27	29%	
		40.5%			2019Q1
	41%	18			
2019Q1	34.48%		1.5		
				3.4	
				1.5	
	38.9		55.3%		2019Q1
	-29.3				
	141%		11		
203%		33			
19.7		12			
			26.4		
10					
	18				
	“		”		
				“	” “
	”			”	
2019-2021	EPS	1.27	1.59	1.98	PE 14.7 11.8
9.5	“ ”				



2017A	2018A	2019E	2020E	2021E
9331	13952	16779	18552	21226

2017A	2018A	2019E	2020E	2021E
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